



## Dou Liu

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Location:

Language:  
Chinese, English

Qualification:  
Legal Professional  
Qualification Certificate,  
Chinese Lawyer's  
Practicing Certificate,  
Chinese Certified Public  
Accountant (Non-  
Practicing)

### Work Experience

- 2023–Present | Anli Partners (Shanghai) | Lawyer
- 2018–2023 | Jincheng Tongda & Neal (Shanghai) | Lawyer

### Education Background

- Master of Laws, Shanghai Jiao Tong University
- Bachelor of Laws, Chongqing University

### Areas

Securities and Capital Markets, Investment and Financing, M&A and Restructuring, Equity Incentive and Corporate Compliance

### Key Achievements

Lawyer Liu has a dual background in law and finance, specializing in securities and capital markets, mergers and acquisitions, employee equity incentives, acquisitions of listed companies, post-listing refinancing, and corporate compliance.

#### (I) Domestic IPOs

Provided legal services for the initial public offerings and A-share listings of:

Hengshang Energy (603137.SH)

HYP Architecture (301024.SZ)

Guoanda (300902.SZ)

Medicilon (688202.SH)

GSP Automotive Group (605088.SH)

#### (II) Refinancing of Listed Companies

Provided legal services for:

GSP Automotive Group (605088.SH) in issuing approximately RMB 600 million in convertible corporate bonds

Medicilon (688202.SH) in a private placement of shares

HMT (Xiamen) New Technical Materials (603306.SH) in a non-public issuance of shares

#### (III) M&A and Financing

Provided legal services for:

The transfer of control rights of HMT (Xiamen) New Technical Materials (603306.SH)

Equity M&A and restructuring of Huashi Intelligent Group

Internal equity, asset, and debt restructuring of a domestic chemical company

Equity financing and employee equity incentives for several startups, assisting in introducing investments from notable institutions such as NIO Capital, Xiaomi

Capital, GPC Capital, Juawo Capital, SAIC Capital, Three Gorges Capital, JINGGUOTOU, Financial Street Capital, and CICC Capital.

**(IV) Corporate Compliance**

Provided perennial legal advisory services and major specialized compliance legal services for multiple listed and non-listed companies, including:

Koyou (301009.SZ)

Everfine Photo-E-Info (300306.SZ)

Hengshang Energy (603137.SH)

HYP Architecture (301024.SZ)

Guoanda (300902.SZ)

Medicilon (688202.SH)

GSP Automotive Group (605088.SH)